



SCOTT CAPITAL

Partnering for growth, creating long-term value

Investment Criteria

Type	Size	
<ul style="list-style-type: none"> • Management buyouts • Family succession situations • Recapitalizations • Growth equity 	Transaction Value	\$10 - \$100M
Industry <ul style="list-style-type: none"> • Specialty / niche manufacturing and retail • Consumer healthcare services and products • Business services • Value added distribution • Industrial technology • Consumer products 	EBITDA	\$4-\$25M
	Equity Investment	\$5-\$40M
	Investment Time	No artificial timeline

Why partner with Scott Capital?

Our investment approach is different than other private equity firms:

Patient long-term investors

- Strong focus on value creation and capital preservation
- Buy and build strategy

Successful track record

- Over +\$1B in transactions since inception
- Approximately 20 deals completed

Investment characteristics

- Personal capital
- Conservative leverage
- Exit driven by management



To learn more about our investment strategy, please contact Brad Scholtz at bscholtz@scottcap.com









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Current Portfolio

Active Investments

Company	Description	Investment Dates
	Manufacturer of low and mid-price horse trailers	2023
	Structural engineering firm for architects and developers	2018

Prior Investments

Company	Description	Investment Dates
	RV aftermarket for parts and accessories	2013 - 2021
	Mosquito control and prevention for municipalities	2014 - 2018
	Design and manufacturer of exterior auto parts from composite materials	2005 - 2017
	Industrial chain manufacturer	2008 - 2011
	Technical furniture and computer label manufacturer	2004 - 2009
	Manufacturer of metal products for RVs and specialty vehicles	2003 - 2005